

# BAROMETER

**OBSERVATOIRE**

Cetelem

42024

**APPENDICES**



**How would you describe the current general situation of your country on a scale of 1 to 10?**

To all respondents, on average

AVERAGE 10 COUNTRIES	5,1
Germany	5,2
Belgium	5,8
Spain	4,9
France	4,9
Italy	5,0
Poland	5,2
Portugal	4,8
Romania	5,1
United-Kingdom	5,2
Sweden	5,5

**And how would you describe your current personal situation on a scale of 1 to 10?**

To all respondents, on average

AVERAGE 10 COUNTRIES	6,0
Germany	5,9
Belgium	6,4
Spain	5,8
France	5,9
Italy	6,0
Poland	5,5
Portugal	5,7
Romania	6,1
United-Kingdom	6,3
Sweden	6,1

**In the next 12 months, are you thinking about...?**

To all respondents, in % of "Yes" answers

	Increasing your savings	Increasing your expenses
AVERAGE 10 COUNTRIES	53	44
Germany	57	39
Belgium	41	52
Spain	53	49
France	42	40
Italy	44	49
Poland	61	45
Portugal	61	42
Romania	66	59
United-Kingdom	58	42
Sweden	57	39

### When it comes to your expenses, would you say...?

To all respondents, in %

	Sub-total I don't like spending money	I don't like spending money and I can't afford it	I don't like spending money but I can afford it	Sub-Total I like spending money	I like spending money but I can't always afford it	I like spending money and I can afford it
AVERAGE 10 COUNTRIES	47	23	24	53	44	9
Germany	53	25	28	47	35	12
Belgium	56	23	33	44	35	9
Spain	44	25	19	56	49	7
France	51	26	25	49	40	9
Italy	39	19	20	61	53	8
Poland	43	24	19	57	51	6
Portugal	52	29	23	48	46	2
Romania	40	25	15	60	55	5
United-Kingdom	49	19	30	51	38	13
Sweden	47	20	27	53	40	13

### And over the last 12 months, would you say that your purchasing power has generally...?

To all respondents, in %

	Sub-Total Increased	Increased significantly	Increased somewhat	Stayed the same	Sub-Total Dropped	Dropped somewhat	Dropped significantly
AVERAGE 10 COUNTRIES	19	5	14	33	48	30	18
Germany	18	5	13	32	50	30	20
Belgium	17	4	13	37	46	32	14
Spain	19	4	15	36	45	31	14
France	14	5	9	29	57	36	21
Italy	14	2	12	35	51	30	21
Poland	25	7	18	39	36	23	13
Portugal	16	2	14	26	58	33	25
Romania	27	8	19	28	45	27	18
United-Kingdom	21	5	16	36	43	30	13
Sweden	22	5	17	33	45	25	20

**Do you think you'll buy any of these products or services in the next 12 months?**

To all respondents, in % of "Yes" answers

	A new car	A second-hand car	Travel or entertainment	Motorcycle, scooter	DIY or gardening equipment (e.g. lawnmower, drill, etc.)
<b>AVERAGE 10 COUNTRIES</b>	<b>17</b>	<b>18</b>	<b>59</b>	<b>9</b>	<b>29</b>
Germany	18	16	61	8	24
Belgium	14	14	61	6	29
Spain	19	16	60	10	29
France	15	18	54	8	24
Italy	23	18	61	11	35
Poland	13	22	49	11	30
Portugal	10	19	60	6	26
Romania	17	25	53	13	41
United-Kingdom	16	19	64	7	33
Sweden	14	21	62	7	25

**Do you think you'll buy any of these products or services in the next 12 months? (following)**

To all respondents, in % of "Yes" answers

	Furniture	Household appliances	TV, hi-fi equipment	Household computer	Smartphone
<b>AVERAGE 10 COUNTRIES</b>	<b>34</b>	<b>40</b>	<b>25</b>	<b>20</b>	<b>37</b>
Germany	36	43	28	18	40
Belgium	29	37	16	18	27
Spain	30	39	26	25	42
France	28	29	16	17	27
Italy	30	42	30	24	41
Poland	36	37	24	17	37
Portugal	36	41	19	22	31
Romania	43	59	38	25	47
United-Kingdom	34	43	22	17	36
Sweden	42	40	20	20	37

**Do you think you'll buy any of these products or services in the next 12 months? (following)**

To all respondents, in % of "Yes" answers

	Sports equipment (e.g. windsurf board, roller skates)	Property	Development, renovation work	Tablet (e.g. iPad, Galaxy Tab, Amazon Fire, etc.)	Games console (e.g. PlayStation, Nintendo, Xbox, etc.)
<b>AVERAGE 10 COUNTRIES</b>	<b>18</b>	<b>12</b>	<b>31</b>	<b>21</b>	<b>18</b>
Germany	20	9	37	24	21
Belgium	22	13	26	18	15
Spain	21	14	30	23	22
France	15	12	29	14	14
Italy	21	11	28	23	20
Poland	17	12	37	21	18
Portugal	14	12	27	16	10
Romania	24	19	49	28	20
United-Kingdom	16	13	23	21	18
Sweden	23	13	28	19	17

**Do you think you'll buy any of these products or services in the next 12 months? (following)**

To all respondents, in % of "Yes" answers

	Video camera, camera	Subscription to an online streaming service (e.g. Netflix, Amazon Instant Video, etc.)	Bike	Faster internet package
<b>AVERAGE 10 COUNTRIES</b>	<b>12</b>	<b>41</b>	<b>18</b>	<b>22</b>
Germany	11	42	20	20
Belgium	10	25	20	17
Spain	13	44	15	26
France	11	26	15	14
Italy	14	53	18	25
Poland	14	43	23	29
Portugal	8	28	10	16
Romania	21	45	23	32
United-Kingdom	11	45	13	20
Sweden	10	48	18	18

### Over the last 12 months, would you say that prices have generally...?

To all respondents, in %

	Sub-Total Increased	Increased significantly	Increased somewhat	Stayed the same	Sub-Total Dropped	Dropped somewhat	Dropped significantly
<b>AVERAGE 10 COUNTRIES</b>	<b>88</b>	<b>59</b>	<b>29</b>	<b>9</b>	<b>3</b>	<b>2</b>	<b>1</b>
Germany	89	56	33	9	2	2	-
Belgium	88	46	42	9	3	2	1
Spain	89	65	24	9	2	1	1
France	89	55	34	8	3	2	1
Italy	91	65	26	8	1	1	-
Poland	85	53	32	10	5	3	2
Portugal	97	81	16	2	1	1	-
Romania	92	70	22	5	3	2	1
United-Kingdom	89	55	34	10	1	1	-
Sweden	90	60	30	8	2	1	1

### To what extent would you say you are worried about the following topics?

To all respondents, in %

	Crime, anti-social behaviour and verbal abuse		Immigration		Unemployment	
	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely
<b>AVERAGE 10 COUNTRIES</b>	<b>82</b>	<b>41</b>	<b>70</b>	<b>34</b>	<b>65</b>	<b>26</b>
Germany	77	38	73	42	54	20
Belgium	83	37	69	26	57	15
Spain	87	44	71	32	84	41
France	87	51	71	38	65	20
Italy	91	52	72	31	85	44
Poland	67	28	66	27	59	22
Portugal	87	42	71	31	84	39
Romania	82	42	60	24	72	33
United-Kingdom	75	28	65	32	52	15
Sweden	81	38	58	27	54	18

**To what extent would you say you are worried about the following topics? (following)**

To all respondents, in %

	Terrorist threats in your country		Inflation, your purchasing power		The international situation (tension/conflicts between certain countries)	
	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely
<b>AVERAGE 10 COUNTRIES</b>	<b>64</b>	<b>26</b>	<b>87</b>	<b>52</b>	<b>83</b>	<b>41</b>
Germany	64	26	85	49	83	44
Belgium	66	24	83	42	80	35
Spain	67	28	91	61	85	41
France	79	38	90	57	85	41
Italy	63	24	93	58	88	47
Poland	50	20	82	45	80	38
Portugal	47	18	95	61	91	50
Romania	55	23	91	60	82	45
United-Kingdom	58	21	85	43	79	34
Sweden	67	25	77	34	82	39

**To what extent would you say you are worried about the following topics? (following)**

To all respondents, in %

	Education		Gender inequality		Discrimination and racism	
	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely
<b>AVERAGE 10 COUNTRIES</b>	<b>69</b>	<b>28</b>	<b>54</b>	<b>19</b>	<b>65</b>	<b>25</b>
Germany	63	21	38	11	64	22
Belgium	67	23	57	15	64	19
Spain	83	41	72	30	71	28
France	78	34	63	20	72	29
Italy	76	32	73	32	77	33
Poland	54	20	48	19	53	20
Portugal	86	39	65	23	72	29
Romania	83	47	56	23	63	28
United-Kingdom	54	16	41	12	54	18
Sweden	39	11	46	13	53	18

**To what extent would you say you are worried about the following topics? (following)**

To all respondents, in %

	The health system		Climate change and the environment		Pensions	
	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely	Sub-Total yes	Yes, extremely
<b>AVERAGE 10 COUNTRIES</b>	<b>81</b>	<b>41</b>	<b>76</b>	<b>39</b>	<b>73</b>	<b>33</b>
Germany	72	29	70	36	77	40
Belgium	67	23	76	33	71	27
Spain	87	49	79	43	82	41
France	83	40	81	42	76	34
Italy	88	49	87	55	83	40
Poland	77	38	66	28	47	15
Portugal	93	56	88	47	82	35
Romania	88	57	80	42	75	39
United-Kingdom	84	44	73	32	64	21
Sweden	70	26	67	27	59	22

**Would you say that the average amount you spend in a typical month on each of the following expenses has increased, decreased or remained the same over the last twelve months?**

To all respondents, in %

	Transport (car, fuel, travel cards, etc.)		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>52</b>	<b>19</b>	<b>29</b>
Germany	48	21	31
Belgium	55	15	30
Spain	44	24	32
France	60	17	23
Italy	47	24	29
Poland	51	18	31
Portugal	48	22	30
Romania	60	19	21
United-Kingdom	58	13	29
Sweden	47	22	31

	Your home (mortgage, rent, maintenance, insurance, etc.)		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>47</b>	<b>14</b>	<b>39</b>
Germany	44	17	39
Belgium	47	9	44
Spain	46	15	39
France	47	13	40
Italy	34	17	49
Poland	54	15	31
Portugal	50	18	32
Romania	62	14	24
United-Kingdom	49	10	41
Sweden	58	13	29



**Would you say that the average amount you spend in a typical month on each of the following expenses has increased, decreased or remained the same over the last twelve months? (following)**

To all respondents, in %

	Energy bills (utilities, heating, electricity, water, etc.)		
	Has increased	Has decreased	Has remained the same
AVERAGE 10 COUNTRIES	66	14	20
Germany	62	15	23
Belgium	66	10	24
Spain	56	18	26
France	72	12	16
Italy	66	14	20
Poland	62	12	26
Portugal	53	19	28
Romania	74	12	14
United-Kingdom	76	9	15
Sweden	59	16	25

	Subscriptions (internet, streaming, TV, mobile phone, music, etc.)		
	Has increased	Has decreased	Has remained the same
AVERAGE 10 COUNTRIES	33	20	47
Germany	26	21	53
Belgium	44	14	42
Spain	25	26	49
France	38	18	44
Italy	25	25	50
Poland	39	14	47
Portugal	33	21	46
Romania	45	17	38
United-Kingdom	41	15	44
Sweden	30	25	45

**Would you say that the average amount you spend in a typical month on each of the following expenses has increased, decreased or remained the same over the last twelve months? (following)**

To all respondents, in %

	Food products		
	Has increased	Has decreased	Has remained the same
AVERAGE 10 COUNTRIES	65	16	19
Germany	64	16	20
Belgium	70	12	18
Spain	61	17	22
France	67	16	17
Italy	56	18	26
Poland	63	17	20
Portugal	66	17	17
Romania	71	14	15
United-Kingdom	74	11	15
Sweden	62	19	19

	Clothing and footwear		
	Has increased	Has decreased	Has remained the same
AVERAGE 10 COUNTRIES	36	31	33
Germany	33	31	36
Belgium	43	24	33
Spain	32	35	33
France	38	31	31
Italy	31	37	32
Poland	42	21	37
Portugal	34	33	33
Romania	53	27	20
United-Kingdom	39	27	34
Sweden	30	32	38

**Would you say that the average amount you spend in a typical month on each of the following expenses has increased, decreased or remained the same over the last twelve months? (following)**

To all respondents, in %

	Household goods (furniture, household appliances, TV, smartphones, etc.)		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>33</b>	<b>27</b>	<b>40</b>
Germany	28	30	42
Belgium	37	20	43
Spain	26	30	44
France	36	27	37
Italy	26	33	41
Poland	38	21	41
Portugal	29	31	40
Romania	47	29	24
United-Kingdom	40	18	42
Sweden	29	30	41

	Leisure activities (restaurants, cinema, sport, outings, etc.)		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>36</b>	<b>36</b>	<b>28</b>
Germany	38	33	29
Belgium	43	26	31
Spain	32	44	24
France	40	35	25
Italy	30	42	28
Poland	33	30	37
Portugal	30	46	24
Romania	38	40	22
United-Kingdom	37	31	32
Sweden	26	43	31

**Would you say that the average amount you spend in a typical month on each of the following expenses has increased, decreased or remained the same over the last twelve months? (following)**

To all respondents, in %

	Holidays (weekends away, trips)		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>37</b>	<b>32</b>	<b>31</b>
Germany	34	32	34
Belgium	44	23	33
Spain	30	39	31
France	41	30	29
Italy	33	40	27
Poland	40	26	34
Portugal	31	40	29
Romania	47	34	19
United-Kingdom	40	26	34
Sweden	27	34	39

	Health		
	Has increased	Has decreased	Has remained the same
<b>AVERAGE 10 COUNTRIES</b>	<b>36</b>	<b>17</b>	<b>47</b>
Germany	33	18	49
Belgium	46	11	43
Spain	28	19	53
France	41	15	44
Italy	36	19	45
Poland	45	18	37
Portugal	36	19	45
Romania	56	17	27
United-Kingdom	26	13	61
Sweden	25	22	53

**In the event of financial difficulties, which expenses do you limit first? The budget allocated to...(Please select up to two answers)**

To all respondents, in %

	Leisure activities (restaurants, cinema, sport, outings, etc.)	Holidays (weekends away, trips)	Clothing and footwear	Household goods (furniture, household appliances, TVs, smartphones, etc.)	Subscriptions (internet, streaming, TV, mobile phone, music, etc.)
<b>AVERAGE 10 COUNTRIES</b>	<b>43</b>	<b>38</b>	<b>26</b>	<b>21</b>	<b>19</b>
Germany	43	33	26	24	19
Belgium	42	38	29	21	14
Spain	49	44	23	15	32
France	44	36	29	21	15
Italy	38	39	29	25	22
Poland	39	35	19	22	15
Portugal	58	55	24	21	13
Romania	48	45	34	20	8
United-Kingdom	44	36	26	19	17
Sweden	45	37	23	25	18

**In the event of financial difficulties, which expenses do you limit first? The budget allocated to...(Please select up to two answers) (following)**

To all respondents, in %

	Transport (car, fuel, travel cards, etc.)	Food products	Energy bills (utilities, heating, electricity, water, etc.)	Your home (mortgage, rent, maintenance, insurance, etc.)	Health
<b>AVERAGE 10 COUNTRIES</b>	<b>9</b>	<b>9</b>	<b>8</b>	<b>5</b>	<b>4</b>
Germany	12	12	7	5	4
Belgium	8	10	9	6	5
Spain	9	4	6	3	3
France	9	11	8	5	5
Italy	9	6	7	6	5
Poland	11	14	9	7	7
Portugal	7	3	4	4	2
Romania	7	7	6	5	4
United-Kingdom	6	11	11	5	3
Sweden	12	9	6	6	4

**Over the last twelve months, have you had to limit or even forego the following expenses due to a lack of financial means?**

To all respondents, in % of “Yes” answers

	Transport-related expenses (car, fuel, travel cards, etc.)	Home-related expenses (mortgage, rent, maintenance, insurance, etc.)	Energy-related expenses (utilities, heating, electricity, water, etc.)	Subscriptions (internet, streaming, TV, mobile phone, music, etc.)	Food products
<b>AVERAGE 10 COUNTRIES</b>	<b>41</b>	<b>27</b>	<b>32</b>	<b>40</b>	<b>37</b>
Germany	43	26	32	39	38
Belgium	39	21	31	37	38
Spain	34	20	25	38	26
France	44	27	38	40	44
Italy	38	28	29	44	31
Poland	47	33	36	41	43
Portugal	35	29	24	36	30
Romania	54	42	37	46	40
United-Kingdom	36	25	34	35	35
Sweden	40	23	24	41	41

**Over the last twelve months, have you had to limit or even forego the following expenses due to a lack of financial means? (following)**

To all respondents, in % of “Yes” answers

	Clothing and footwear	Leisure-related expenses (restaurants, cinema, sport, outings, etc.)	Household goods (furniture, household appliances, TV, smartphones, etc.)	Holidays (weekends away, trips)	Health-related expenses
<b>AVERAGE 10 COUNTRIES</b>	<b>54</b>	<b>62</b>	<b>52</b>	<b>58</b>	<b>28</b>
Germany	54	62	54	56	26
Belgium	55	62	52	53	24
Spain	50	59	45	58	19
France	60	65	53	59	30
Italy	56	64	53	59	29
Poland	55	67	59	66	39
Portugal	59	70	51	67	24
Romania	63	76	67	73	44
United-Kingdom	46	54	44	49	23
Sweden	57	61	56	55	32

**Regarding food products, have you adopted any of the following behaviours in the last 12 months?**

To all respondents, in % of "Yes" answers

	Opting for promotions and special offers more often	Eating less	Buying the same types of products, but from cheaper brands	Buying in larger quantities (multi-pack)	Going to hard discount or low cost shops more often
<b>AVERAGE 10 COUNTRIES</b>	<b>81</b>	<b>35</b>	<b>70</b>	<b>47</b>	<b>58</b>
Germany	82	30	70	42	44
Belgium	82	32	71	46	62
Spain	83	29	74	48	64
France	79	41	68	39	53
Italy	89	30	69	58	64
Poland	79	44	71	44	62
Portugal	91	29	83	37	69
Romania	85	43	68	46	73
United-Kingdom	75	35	69	53	60
Sweden	76	35	69	64	61

**Regarding food products, have you adopted any of the following behaviours in the last 12 months? (following)**

To all respondents, in % of "Yes" answers

	Giving up certain products (meat, fish, etc.)	Buying fewer, if any, environmentally-friendly products (organic products, short supply chain, etc.)	Keeping a closer eye on your food budget	Avoiding waste as much as possible
<b>AVERAGE 10 COUNTRIES</b>	<b>47</b>	<b>49</b>	<b>77</b>	<b>83</b>
Germany	46	48	79	82
Belgium	40	48	70	85
Spain	48	44	79	84
France	57	52	78	87
Italy	50	46	78	89
Poland	55	55	74	67
Portugal	44	46	84	90
Romania	50	62	82	83
United-Kingdom	33	46	75	82
Sweden	49	45	69	79